

Form No. MGT-9

**EXTRACT OF ANNUAL RETURN**

As on the financial year ended on 31<sup>st</sup> March, 2020

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

<b>I. REGISTRATION AND OTHER DETAILS</b>		
i)	CIN	U74899DL1945PTC000835
ii)	Registration Date	07-06-1945
iii)	Name of the Company	Agrawal Metal Works Private Limited
iv)	Category / Sub-Category of the Company	Company limited by Shares
v)	Address of the Registered office and contact details	205, 2 <sup>nd</sup> Floor, Arunachal Building, 19, Barakhamba Road, New Delhi-110001 Ph:- +91 11 23736458
vi)	Whether listed Company	No
vii)	Name, Address and Contact details of Registrar and Transfer Agent, if any	NA

**II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY**

All the business activities contributing 10% or more of the total turnover of the Company shall be stated:-

<b>S. No.</b>	<b>Name and Description of main products / services</b>	<b>NIC Code of the Product/ service*</b>	<b>% to total turnover of the Company</b>
1	Manufacture of Copper from ore, and other copper products and alloys	24201	100

\* As per National Industrial Classification – Ministry of Statistics and Program Implementation

<b>III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES</b>					
S. No.	Name and Address of the Company	CIN/ GLN	Holding/ Subsidiary/ Associates	% of Shares Held	Applicable Section
-----NIL-----					

<b>IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)</b>									
<b>i) Category-wise Share Holding</b>									
Category of Share holders	No. of Shares held at the beginning of the year (As on 01-04-2019)				No. of Shares held at the end of the year (As on 31-03-2020)				% Increase (Decrease) during the year
	Demat	Physical	Total	% of total Shares	Demat	Physical	Total	% of total Shares	
<b>A. PROMOTERS</b>									
<b>1. Indian</b>									
a) Individual/ HUF	-	4,67,207	4,67,207	37.38	-	4,67,207	4,67,207	37.38	-
b) Central Govt.	-	-	-	-	-	-	-	-	-
c) State Govt.(s)	-	-	-	-	-	-	-	-	-
d) Bodies Corp.	-	-	-	-	-	-	-	-	-
e) Banks/ FI	-	-	-	-	-	-	-	-	-
f) Any Other	-	-	-	-	-	-	-	-	-
Sub-Total (A) (1)	-	<b>4,67,207</b>	<b>4,67,207</b>	<b>37.38</b>	-	<b>4,67,207</b>	<b>4,67,207</b>	<b>37.38</b>	-
<b>2. Foreign</b>									
a) NRIs- Individual	-	-	-	-	-	-	-	-	-
b) Other- Individual	-	-	-	-	-	-	-	-	-
c) Bodies Corp.	-	-	-	-	-	-	-	-	-
d) Banks/ FI	-	-	-	-	-	-	-	-	-
e) Any Other	-	-	-	-	-	-	-	-	-
Sub-Total (A) (2)	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoter (A) = (A)(1)+(A)(2)	-	<b>4,67,207</b>	<b>4,67,207</b>	<b>37.38</b>	-	<b>4,67,207</b>	<b>4,67,207</b>	<b>37.38</b>	-
<b>B. PUBLIC SHAREHOLDING</b>									
<b>1. Institutions</b>									
a) Mutual Fund	-	-	-	-	-	-	-	-	-
b) Banks/ FI	-	-	-	-	-	-	-	-	-
c) Central Govt.	-	-	-	-	-	-	-	-	-
d) State Govt.(s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) FIIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others	-	-	-	-	-	-	-	-	-
Sub-Total (B) (1)	-	-	-	-	-	-	-	-	-
<b>2. Non-Institution</b>									
a) Body Corporate	-	-	-	-	-	-	-	-	-
i) Indian	-	-	-	-	-	-	-	-	-
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals	-	-	-	-	-	-	-	-	-
i) Individual shareholders holding nominal share capital	-	27,799	27,799	2.22	-	27,799	27,799	2.22	--

upto Rs. 1 lakh									
ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	-	7,54,994	7,54,994	60.40	-	7,54,994	7,54,994	60.40	-
c) Others	-	-	-	-	-	-	-	-	-
Sub-Total (B)(2)	-	<b>7,82,793</b>	<b>7,82,793</b>	<b>62.62</b>	-	<b>7,82,793</b>	<b>7,82,793</b>	<b>62.62</b>	-
Total Shareholding of Promoter (B) = (B)(1)+(B)(2)	-	7,82,793	7,82,793	62.62	-	7,82,793	7,82,793	62.62	-
C. SHARES HELD BY CUSTODIAN FOR GDRs & ADRs	-	-	-	-	-	-	-	-	-
GRAND TOTAL (A+B+C)	-	<b>12,50,000</b>	<b>12,50,000</b>	<b>100.00</b>	-	<b>12,50,000</b>	<b>12,50,000</b>	<b>100.00</b>	-

<b>IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)</b>								
<b>ii) Shareholding of Promoters</b>								
S. No.	Shareholder's Name	Shareholding at the beginning of the year (As on 01-04-2019)			Shareholding at the end of the year (As on 31-03-2020)			% Increase (Decrease) during the year
		No. of Shares	% of total shares of the Company	% of shares pledged/encumbered of total shares	No. of Shares	% of total shares of the Company	% of shares pledged/encumbered of total shares	
1	Mr. Davinder K. Jain (MD)	34,388	2.75	-	34,388	2.75	-	-
2	Mr. Mayur Gupta (JMD)	34,800	2.78	-	34,800	2.78	-	-
3	Mr. Subhash C. Jain (ED)	42,769	3.42	-	42,769	3.42	-	-
4	Mr. Vivek Inder Gupta (Non-ED)	2,48,012	19.84	-	2,48,012	19.84	-	-
5	Mr. Rajiv Jain (Non-ED)	1,07,238	8.59	-	1,07,238	8.59	-	-
<b>GRAND TOTAL</b>		<b>4,67,207</b>	<b>37.38</b>	<b>-</b>	<b>4,67,207</b>	<b>37.38</b>		<b>-</b>

<b>IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)</b>				
<b>iii) Change in Promoters' Shareholding</b>				
	Shareholding at the beginning of the year (as on 01.04.2019)		Cumulative Shareholding during the year (01.04.2019 to 31.03.2020)	
	No. of Shares	% of total Shares of the Company	No. of Shares	% of total Shares of the Company
At the beginning of the year	There is no change in Promoters' Shareholding between 01.04.2019 to 31.03.2020			
Increase/ decrease in No. of Shares				
At the end of the year				

<b>IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)</b>								
<b>iv) Shareholding Pattern of top ten Shareholders (Other than Directors, Promoters and Holders of ADRs and GDRs)</b>								
<b>S. No.</b>	<b>Name</b>	<b>Shareholding</b>					<b>Cumulative Shareholding</b>	
		No. of Shares at the beginning (01.04.19)/ end of the year (31.03.20)	% of total Shares of the Company	Date	Increase/ (Decrease) in Share - holding	Reason	No. of Shares	% of total Shares of the Company
1	Mr. Shashi Gupta	1,09,118 1,09,118	8.73% 8.73%	-	-	-	1,09,118	8.73%
2	Mrs. Sita Jain	49,620 -	3.97% -	3-Feb-20	(3.97%)	Transmission	-	-
3	Mrs. Preeti Jain	46,726 96,346	3.74% 7.71%	3-Feb-20	3.97%	Transmission	96,346	7.71%
4	Mr. Pankaj Gupta	45,654 45,654	3.65% 3.65%	-	-	-	45,654	3.65%
5	Mr. Chitranjan Gupta	44,820 44,820	3.59% 3.59%	-	-	-	44,820	3.59%
6	Mr. Prateek Jain	41,846 41,846	3.35% 3.35%	-	-	-	41,846	3.35%
7	Mrs. Kumud Lata Jain	40,000 40,000	3.20% 3.20%	-	-	-	40,000	3.20%
8	Mr. Sunil P Gupta	35,600 35,600	2.85% 2.85%	-	-	-	35,600	2.85%
9	Mr. Abhey Kumar Jain	31,296 31,296	2.50% 2.50%	-	-	-	31,296	2.50%
10	Mr. Umang Jain	31,150 31,150	2.49% 2.49%	-	-	-	31,150	2.49%

<b>IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)</b>								
<b>v) Shareholding Pattern of Directors and Key Managerial Personnel</b>								
<b>S. No.</b>	<b>Name</b>	<b>Shareholding</b>					<b>Cumulative Shareholding</b>	
		No. of Shares at the beginning (01.04.19)/ end of the year (31.03.20)	% of total Shares of the Company	Date	Increase/ (Decrease) in Share - holding	Reason	No. of Shares	% of total Shares of the Company
1	Mr. Davinder Kumar Jain (Managing Director)	34,388 34,388	2.75% 2.75%	-	-	-	34,388	2.75%
2	Mr. Mayur Gupta (Joint Managing Director)	34,800 34,800	2.78% 2.78%	-	-	-	34,800	2.78%
3	Mr. Subhash C Jain (Executive Director)	42,769 42,769	3.42% 3.42%	-	-	-	42,769	3.42%
4	Mr. Vivek Inder Gupta (Non-Executive Director)	2,48,012 2,48,012	19.84% 19.84%	-	-	-	2,48,012	19.84%
5	Mr. Rajiv Jain	1,07,238 1,07,238	8.58% 8.58%	-	-	-	1,07,238	8.58%

(Amount in Rs.)

<b>V. INDEBTNESS</b>				
<b>Indebtedness of the Company including interest outstanding/ accrued but not due for payment</b>				
	<b>Secured Loans Excluding deposits</b>	<b>Unsecured Loans</b>	<b>Deposits</b>	<b>Total Indebtedness</b>
<b>Indebtedness at the beginning of the financial year</b>				
i) Principal Amount	1,67,92,47,453	26,24,55,769	-	1,94,17,03,221
ii) Interest due but not paid	-	-	-	--
iii) Interest accrued but not due	81,09,720	-	-	81,09,720
<b>Total (i+ii+iii)</b>	<b>1,68,73,57,173</b>	<b>26,24,55,769</b>	<b>-</b>	<b>1,94,98,12,942</b>
<b>Change in indebtedness during the financial year</b>				
Addition	-	14,17,59,221	-	14,17,59,221
Reduction	(39,45,45,376)	-	-	(39,45,45,376)
<b>Net Change</b>	<b>(39,45,45,376)</b>	<b>14,17,59,221</b>	<b>-</b>	<b>(25,27,86,154)</b>
<b>Indebtedness at the end of the financial year</b>				
i) Principal Amount	1,28,52,70,902	40,17,89,322	-	1,68,70,60,224
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	75,40,896	24,25,669	-	99,66,564
<b>Total (i+ii+iii)</b>	<b>1,29,28,11,797</b>	<b>40,42,14,991</b>	<b>-</b>	<b>1,69,70,26,788</b>

(Amount in Rs.)

<b>VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL</b>					
<b>A. Remuneration to Managing Director, Whole-Time Directors &amp; Manager and KMP</b>					
<b>S. No.</b>	<b>Particulars of Remuneration</b>	<b>Name of MD/ WTD/ Manager</b>			
		<b>Mr. Davinder Kumar Jain</b>	<b>Mr. Mayur Gupta</b>	<b>Mr. Subhash C Jain</b>	<b>Total Amount</b>
1	Gross Salary				
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961	1,98,49,380	2,11,27,380	1,13,65,140	5,23,41,900
	(b) Value of perquisites u/s 17(2) of Income Tax Act, 1961	39,600	39,600	39,600	1,18,800
	(c) Profits in lieu of salary u/s 17(3) of Income Tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission				
	- as % of profit	-	-	-	-
	- others	27,00,000	60,00,000	7,00,000	94,00,000
5	Others	-	-	-	-
	<b>Total (A)</b>	<b>2,25,88,980</b>	<b>2,71,66,980</b>	<b>1,21,04,740</b>	<b>6,18,60,700</b>
	Ceiling as per the Act	Not Applicable			
<b>B. Remuneration to other directors</b>					
1	Independent Directors				
	• Fee for attending board committee meeting	----- Nil -----			
	• Commission				
	• Others				
	<b>Total (1)</b>				
2	Other Non-Executive Directors	<b>Mr. Rajiv Jain</b>	<b>Mr. Vivek Inder Gupta</b>	<b>Total</b>	
	• Fee for attending board committee meeting				
	• Commission	60,00,000	54,00,000	1,14,00,000	
	• Others				
	<b>Total (2)</b>	60,00,000	54,00,000	1,14,00,000	
	<b>Total (B) = (1+2)</b>	60,00,000	54,00,000	1,14,00,000	
	Ceiling as per the Act	Not Applicable			

<b>C. Remuneration to Managing Director, Whole-Time Directors &amp; Manager</b>					
<b>S. No.</b>	<b>Particulars of Remuneration</b>	<b>Name of Key Managerial Personnel</b>			
		<b>CEO Mr. Deepak Sanghi</b>	<b>Company Secretary</b>	<b>CFO</b>	<b>Total</b>
1	Gross Salary (a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961	83,89,515			83,89,515
	(b) Value of perquisites u/s 17(2) of Income Tax Act, 1961	39,600			39,600
	(c) Profits in lieu of salary u/s 17(3) of Income Tax Act, 1961	-	----- Not Applicable -----		-
2	Stock Option	-			-
3	Sweat Equity	-			-
4	Commission	-			-
	- as % of profit	-			-
	- others	-			-
5	Others	-			-
	Total (A)	<b>84,29,115</b>			<b>84,29,115</b>

<b>VII. PENALTIES/ PUNISHMENT/ COMPOUNDING OF OFFENCES</b>					
<b>Type</b>	<b>Section of the Companies Act</b>	<b>Brief Description</b>	<b>Details of Penalty/ Punishment/ Compounding fees Imposed</b>	<b>Authority {RD/ NCLT/ Court}</b>	<b>Appeal made, if any (give details)</b>
<b>A. COMPANY</b> Penalty Punishment Compounding					
<b>B. DIRECTORS</b> Penalty Punishment Compounding			----- Nil -----		
<b>C. OTHER OFFICERS IN DEFAULT</b> Penalty Punishment Compounding					